



23 FEBRUARY 2022

ASX/MEDIA RELEASE

SCHEME OF ARRANGEMENT WITH ST BARBARA LIMITED - COURT ORDERS CONVENING OF SCHEME MEETING

Bardoc Gold Limited (ASX: BDC) (**Bardoc** or the **Company**) refers to the proposed acquisition of Bardoc Shares by St Barbara Limited (ASX: SBM) (**St Barbara**) by way of a Scheme of Arrangement (**Scheme**), as announced on 20 December 2021¹.

Bardoc is pleased to advise that the Supreme Court of Western Australia (**Court**) has made orders approving the despatch of the Scheme Booklet and has ordered that a meeting of Bardoc shareholders be convened at 1.00pm WST Perth on 30 March 2022 to consider and, if thought fit, approve the Scheme (**Scheme Meeting**).

The Directors of Bardoc have decided that the Scheme Meeting will be held virtually through an online meeting platform operated by the Company's share registry, Computershare. Details on how to attend the Scheme Meeting virtually will be provided to Bardoc shareholders in due course.

ADVISERS

Argonaut PCF is acting as Bardoc's financial adviser and Steinepreis Paganin as legal adviser to the Scheme.

FURTHER INFORMATION

If you require further information or have any questions please contact the Company Secretary, Russell Hardwick, on +61 8 6215 0090 or by email at admin@bardocgold.com.au.

Approved for release by the Board.

For further information contact:

INVESTORS:

Tony Leibowitz **Bardoc Gold Limited**
Telephone: (08) 6215 0090
Email: admin@bardocgold.com.au

MEDIA:

Nicholas Read **Read Corporate**
Telephone: 0419 929 046
Email: info@readcorporate.com.au

¹ Refer : ASX release titled: St Barbara to acquire Bardoc Gold via Board recommended scheme of arrangement