

**Form 604**  
**Corporations Act 2001**  
**Section 671B**  
**Notice of change of interests of substantial holder**

**To: Company Name/Scheme:** Bardoc Gold Limited  
**ACN/ARSN:** 125 578 743

**1. Details of substantial holder** Mitsubishi UFJ Financial Group, Inc.

Name

There was a change in the interests of the substantial holder on 21/03/2022

The previous notice was given to the company on 18/03/2022

The previous notice was dated 18/03/2022

The holder became aware on 23/03/2022

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme are as follows:

| Class of securities        | Previous notice |                  | Present notice |                  |
|----------------------------|-----------------|------------------|----------------|------------------|
|                            | Person's votes  | Voting power (%) | Person's votes | Voting power (%) |
| Fully Paid ordinary shares | 14,994,075      | 5.16%            | 18,609,663     | 6.40%            |

**3. Changes in relevant interest**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change                | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|-------------------------------|--|------------------|---|---|-------------------------|
| See annexure A to this notice |  |                  |   |   |                         |

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest          | Registered holder of securities                           | Person entitled to be registered as holder | Nature of relevant interest   | Class and number of securities        | Person's votes |
|--------------------------------------|---|--|---|---------------------------------------|----------------|
| Mitsubishi UFJ Financial Group, Inc. | HSBC Custody Nominees (Australia) Limited                 |  | Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley. | 1 Fully paid ordinary share           | 1              |
| Mitsubishi UFJ Financial Group, Inc. | Morgan Stanley Australia Securities (Nominee) Pty Limited |  | Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley. | 18,609,662 Fully paid ordinary shares | 18,609,662     |

**5. Changes in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |

**6. Addresses**

The addresses of persons named in this form are as follows:

| Name                                 | Address  |
|--------------------------------------|--|
| Mitsubishi UFJ Financial Group, Inc. | 2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan |

Signature



Dated 24 March 2022

Kenji Takase

Authorised signatory

## Annexure A

This is annexure A of 1 page referred to in Form 604, Notice of change of interest of substantial holder dated 24 March 2022

Kenji Takase

Authorised signatory

Dated 24 March 2022

| Date of change | Person whose relevant interest changed | Nature of change   | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|----------------|--|--|---|---|-------------------------|
| 16/03/2022     | Mitsubishi UFJ Financial Group, Inc.   | Purchase of securities by an entity controlled by Morgan Stanley | 741,060.60                                | 1,400,000 Ordinary Shares               | 1,400,000               |
| 16/03/2022     | Mitsubishi UFJ Financial Group, Inc.   | Purchase of securities by an entity controlled by Morgan Stanley | 1,687.93                                  | 3,155 Ordinary Shares                   | 3,155                   |
| 16/03/2022     | Mitsubishi UFJ Financial Group, Inc.   | Sale of securities by an entity controlled by Morgan Stanley     | 287.76                                    | 528 Ordinary Shares                     | 528                     |
| 17/03/2022     | Mitsubishi UFJ Financial Group, Inc.   | Purchase of securities by an entity controlled by Morgan Stanley | 241,711.65                                | 450,000 Ordinary Shares                 | 450,000                 |
| 17/03/2022     | Mitsubishi UFJ Financial Group, Inc.   | Purchase of securities by an entity controlled by Morgan Stanley | 2,654.14                                  | 4,961 Ordinary Shares                   | 4,961                   |
| 17/03/2022     | Mitsubishi UFJ Financial Group, Inc.   | Purchase of securities by an entity controlled by Morgan Stanley | 241,801.65                                | 450,000 Ordinary Shares                 | 450,000                 |
| 18/03/2022     | Mitsubishi UFJ Financial Group, Inc.   | Purchase of securities by an entity controlled by Morgan Stanley | 31,159.75                                 | 58,000 Ordinary Shares                  | 58,000                  |
| 18/03/2022     | Mitsubishi UFJ Financial Group, Inc.   | Purchase of securities by an entity controlled by Morgan Stanley | 268,868.50                                | 500,000 Ordinary Shares                 | 500,000                 |
| 21/03/2022     | Mitsubishi UFJ Financial Group, Inc.   | Purchase of securities by an entity controlled by Morgan Stanley | 184,459.45                                | 350,000 Ordinary Shares                 | 350,000                 |
| 21/03/2022     | Mitsubishi UFJ Financial Group, Inc.   | Purchase of securities by an entity controlled by Morgan Stanley | 212,132.00                                | 400,000 Ordinary Shares                 | 400,000                 |