



13 August 2018

## Scheme Booklet – Date Amended

---

Excelsior Gold Limited advises that the Scheme Booklet released on ASX earlier today, Monday 13 August 2018, in relation to the proposed merger of the Company with Spitfire Materials Limited (**Spitfire**) stated that trading on ASX of the New Spitfire Shares to be issued as consideration under the proposed scheme of arrangement was expected to commence on a normal settlement basis on Wednesday, 3 October 2018.

The revised date that the New Spitfire Shares will begin trading on a normal settlement basis is Thursday, 4 October 2018 (the next business day following implementation of the Scheme, assuming shareholders approve the Scheme at the Scheme Meeting on 19 September 2018 and all other scheme conditions are satisfied).

For further information, please contact **Excelsior Gold Limited**.

Amanda Sparks  
Company Secretary  
T: + 61 8 9335 7770  
E: [asparks@excelsiorgold.com.au](mailto:asparks@excelsiorgold.com.au)

**Excelsior Gold Limited**

ABN 38 123 629 863

**Address:** Unit 2, 124 Stirling Highway, North Fremantle WA 6159 **Postal:** PO Box 520, North Fremantle WA 6159

**Telephone:** 08 9335 7770 **Facsimile:** 08 9335 6231