



30 SEPTEMBER 2019

ASX RELEASE

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

On 30th September 2019, Bardoc Gold Limited (**ASX: BDC, Bardoc or the Company**) completed the issue of 120,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) to professional and sophisticated investors to raise \$12,000,000 (**Placement**), together with 60,000,000 New Options. The 120,000,000 shares were issued under the placement capacity available to the Company under ASX Listing Rule 7.1A, and the 60,000,000 New Options were issued under LR 7.1. The issue of the Shares and New Options was previously announced on 20th September 2019. Please refer to the Appendix 3B lodged with the ASX on 27 September 2019.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) Corporations Act) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For further information contact:

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