



17 JULY 2020

ASX RELEASE

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

On 17 July 2020, Bardoc Gold Limited (**ASX: BDC, Bardoc or the Company**) completed the issue of 307,692,308 fully paid ordinary shares in the capital of the Company (**Shares**) to institutional and other strategic professional and sophisticated investors to raise \$24 million (**Placement**). The 307,692,308 shares were issued under the placement capacity available to the Company under ASX Listing Rule 7.1 and 7.1A.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) Corporations Act) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Authorised for Release

Robert Ryan
Chief Executive Officer

For further information contact:

INVESTORS:

Robert Ryan **Bardoc Gold Limited**
Telephone: +61 (08) 6215 0090
Email: admin@bardocgold.com.au

MEDIA:

Nicholas Read **Read Corporate**
Telephone: 0419 929 046
Email: info@readcorporate.com.au