



26 AUGUST 2020

ASX RELEASE

EXERCISE OF PERFORMANCE RIGHTS BY THE CHAIRMAN

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

Bardoc Gold Limited (**ASX: BDC, Bardoc or the Company**) advises that, on 25 August 2020, it completed the issue of 9,000,000 fully-paid ordinary shares in the capital of the Company (Shares) pursuant to the exercise of vested performance rights by the Chairman, Mr Tony Leibowitz.

Please refer to the Appendix 2A and Appendix 3Y lodged with the ASX on 26 August 2020.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) Corporations Act) that:

1. The Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. As at the date of this notice, the Company has complied with:
 - (i) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Authorised for Release

Robert Ryan

Chief Executive Officer

For further information contact:

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